

Finding Your True North

Imagine it is **10 years from today**, enough time that anything you want in life you can achieve. Put yourself in that mindset as you answer the below:

1 My business is now worth approximately \$ OR
I sold my business for \$ in 20 .

2 I take home \$ each year from the company (salary & distributions).

3 I can now do , which I used to dream about.

4 I spend *less time* than 10 years ago on the following activities:

5 I spend *more time* than 10 years ago on the following activities:

6 I spend *more time* than 10 years ago with the following people:

7 I spend *less time* than 10 years ago with the following people:

8 On average, I spend the following percentage of my time each week on:

<input type="text"/>	% Operating Businesses
<input type="text"/>	% Overseeing Investments
<input type="text"/>	% Enjoying Family/Friends
<input type="text"/>	% Volunteering/Charity
<input type="text"/>	% Leisure, Hobbies and Other Interests
<input type="text"/>	% Other: <input type="text"/>



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I'm a 3rd generation CPA that helps the Half Percent become Rich Beyond Money. Earn predictable income. Create an ideal life. Build your legacy.



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Continued with the vision 10 years from now...

9 Outside my business, my net worth has grown to comprise:

Stocks/Bonds	\$	
Real Estate for Personal Use	\$	
Real Estate for Income/Investment	\$	
Other Business Interests	\$	

10 My monthly lifestyle expenses are now \$ and I "splurge" on:

11 My health has evolved in the following ways:

12 My family and social life has evolved in the following ways:

13 I now live and work (geography, size, type, view, etc.):

14 My personal development over the last decade has focused on:

15 The biggest changes I made over the last 10 years to get to this place were:

